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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

**FURTHER INFORMATION RELATING TO
SHENZHOU AEROSPACE INSTITUTE**

Reference is made to the announcements of Neo Telemedia Limited (the “**Company**”) dated 5 May 2015 and 11 December 2015 in relation to, among others, the establishment of Guangdong Shenzhou Aerospace Manufacturing Technology Institute (the “**Announcements**”).

Unless otherwise defined, capitalized terms used herein shall bear the same meanings as those defined in the Announcements.

The Board would like to provide further information on the Shenzhou Aerospace Institute, Shenzhou Aerospace Institute is a non-enterprise unit which was established by its organizers, one of whom is Bluesea Mobile, with initial start-up fund of RMB1,000,000 and Bluesea Mobile has contributed RMB500,000 to the start-up fund (“**Contributed Fund**”). The Contributed Fund made by Bluesea Mobile is accounted for as receivables in the consolidated financial statements of the Group.

Shenzhou Aerospace Institute has no capital and its revenue will be generated from (i) subsidies from government; (ii) endowment from non-governmental organisations/enterprises; and (iii) sale of research achievements etc. The organizer is not entitled to share the revenue or surplus of Shenzhou Aerospace Institute.

By order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 17 December 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.